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Seamless Bidirectional Forwarding Detection (S-BFD)

Abstract

This document defines Seamless Bidirectional Forwarding Detection (S-BFD), a simplified mechanism for using BFD with a large proportion of negotiation aspects eliminated, thus providing benefits such as quick provisioning, as well as improved control and flexibility for network nodes initiating path monitoring.

This document updates RFC 5880.

Status of This Memo

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1. Introduction

Bidirectional Forwarding Detection (BFD), as described in [RFC5880] and related documents, has efficiently generalized the failure detection mechanism for multiple protocols and applications. There are some improvements that can be made to better fit existing technologies. There is a possibility of evolving BFD to better fit new technologies. This document focuses on several aspects of BFD in order to further improve efficiency, expand failure detection coverage, and allow BFD usage for wider scenarios. Additional use cases are listed in [RFC7882].

Specifically, this document defines Seamless Bidirectional Forwarding Detection (S-BFD), a simplified mechanism for using BFD with a large proportion of negotiation aspects eliminated, thus providing benefits such as quick provisioning, as well as improved control and flexibility for network nodes initiating path monitoring. S-BFD enables cases benefiting from the use of core BFD technologies in a fashion that leverages existing implementations and protocol machinery while providing a rather simplified and largely stateless infrastructure for continuity testing.

One key aspect of the mechanism described in this document eliminates the time between a network node wanting to perform a continuity test and completing the continuity test. In traditional BFD terms, the initial state changes from DOWN to UP are virtually nonexistent. Removal of this "seam" (i.e., time delay) in BFD provides a smooth and continuous operational experience for applications. Therefore, "Seamless BFD" (S-BFD) has been chosen as the name for this mechanism.

2. Terminology

The key words "MUST", "MUST NOT", "REQUIRED", "SHALL", "SHALL NOT", "SHOULD", "SHOULD NOT", "RECOMMENDED", "MAY", and "OPTIONAL" in this document are to be interpreted as described in RFC 2119 [RFC2119].

The reader is expected to be familiar with the BFD [RFC5880], IP [RFC791] [RFC2460], and MPLS [RFC3031] terms and protocol constructs. The remainder of this section describes several new terms introduced by S-BFD.

- o Classical BFD - BFD session types based on [RFC5880].
- o S-BFD - Seamless BFD.
- o S-BFD Control packet - a BFD Control packet for the S-BFD mechanism.

- o S-BFD Echo packet - a BFD Echo packet for the S-BFD mechanism.
- o S-BFD packet - a BFD Control packet or a BFD Echo packet.
- o Entity - a function on a network node to which the S-BFD mechanism allows remote network nodes to perform continuity tests. An entity can be abstract (e.g., reachability) or specific (e.g., IP addresses, Router-IDs, functions).
- o SBFDDiscriminator - an S-BFD session on a network node that performs a continuity test to a remote entity by sending S-BFD packets.
- o SBFDDiscriminator - an S-BFD session on a network node that listens for incoming S-BFD Control packets to local entities and generates response S-BFD Control packets.
- o Reflector BFD session - synonymous with SBFDDiscriminator.
- o S-BFD Discriminator - a BFD Discriminator allocated for a local entity. An SBFDDiscriminator listens for S-BFD Discriminators.
- o BFD Discriminator - a BFD Discriminator allocated for an SBFDDiscriminator.
- o Initiator - a network node hosting an SBFDDiscriminator.
- o Responder - a network node hosting an SBFDDiscriminator.

Figure 1 describes the relationship between S-BFD terms.

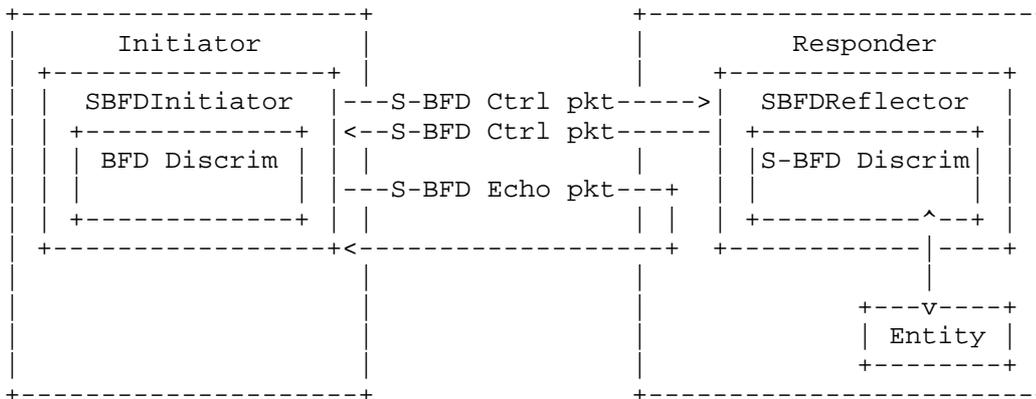


Figure 1: S-BFD Terminology Relationship

When a node allocates multiple S-BFD Discriminators, how remote nodes determine which of the discriminators is associated with a specific entity is currently unspecified. The use of multiple S-BFD Discriminators by a single network node is therefore discouraged until a means of learning the mapping is defined.

4. S-BFD Discriminators

4.1. S-BFD Discriminator Uniqueness

One important characteristic of an S-BFD Discriminator is that it MUST be unique within an administrative domain. If multiple network nodes allocate the same S-BFD Discriminator value, then S-BFD Control packets falsely terminating on a wrong network node can result in a Reflector BFD session generating a response back because of a matching Your Discriminator value. This is clearly not desirable.

4.2. Discriminator Pools

This subsection describes a discriminator pool implementation technique to minimize S-BFD Discriminator collisions. This technique will allow an implementation to better satisfy the S-BFD Discriminator uniqueness requirement defined in Section 4.1.

- o An SBFDDiscriminator is to allocate a discriminator from the BFD Discriminator pool. If the system also supports classical BFD (i.e., implements [RFC5880]), then the BFD Discriminator pool SHOULD be shared by SBFDDiscriminator sessions and classical BFD sessions.
- o An SBFDDiscriminator is to allocate a discriminator from the S-BFD Discriminator pool. The S-BFD Discriminator pool SHOULD be a separate pool from the BFD Discriminator pool.

The remainder of this subsection describes the reasons for the suggestions above.

Locally allocated S-BFD Discriminator values for entities that SBFDDiscriminator sessions are listening for may be arbitrarily allocated or derived from values provided by applications. These values may be protocol IDs (e.g., System-ID, Router-ID) or network targets (e.g., IP address). To avoid derived S-BFD Discriminator values already being assigned to other BFD sessions (i.e., SBFDDiscriminator sessions and classical BFD sessions), it is RECOMMENDED that the discriminator pool for SBFDDiscriminator sessions be separate from other BFD sessions.

Even when following the "separate discriminator pool" approach, a collision is still possible between different S-BFD applications that may be using different values and algorithms to derive S-BFD Discriminator values. If two applications are using S-BFD for the same purpose (e.g., network reachability), then the colliding S-BFD Discriminator value can be shared. If the two applications are using S-BFD for a different purpose, then the collision must be addressed. The use of multiple S-BFD Discriminators by a single network node, however, is discouraged (see Section 3).

5. Reflector BFD Session

Each network node creates one or more Reflector BFD sessions. This Reflector BFD session is a session that transmits S-BFD Control packets in response to received S-BFD Control packets with the Your Discriminator field having S-BFD Discriminators allocated for local entities. Specifically, this Reflector BFD session has the following characteristics:

- o MUST NOT transmit any S-BFD packets based on local timer expiry.
- o MUST transmit an S-BFD Control packet in response to a received S-BFD Control packet having a valid S-BFD Discriminator in the Your Discriminator field, unless prohibited by local policies (e.g., administrative, security, rate-limiter).
- o MUST be capable of sending only two states: UP and AdminDown.

One Reflector BFD session may be responsible for handling received S-BFD Control packets targeted to all locally allocated S-BFD Discriminators, or a few Reflector BFD sessions may each be responsible for a subset of locally allocated S-BFD Discriminators. This policy is a local matter and is outside the scope of this document.

Note that incoming S-BFD Control packets may be based on IPv4, IPv6, or MPLS [RFC7881]. Note also that other options are possible and may be defined in future documents. How such S-BFD Control packets reach an appropriate Reflector BFD session is also a local matter and is outside the scope of this document.

6. State Variables

S-BFD introduces new state variables and modifies the usage of existing ones.

6.1. New State Variables

A new state variable is added to the base specification in support of S-BFD.

- o `bfd.SessionType`: This is a new state variable that describes the type of a particular session. Allowable values for S-BFD sessions are:
 - * `SBFDInitiator` - an S-BFD session on a network node that performs a continuity test to a target entity by sending S-BFD packets.
 - * `SBFDReflector` - an S-BFD session on a network node that listens for incoming S-BFD Control packets to local entities and generates response S-BFD Control packets.

The `bfd.SessionType` variable MUST be initialized to the appropriate type when an S-BFD session is created.

6.2. State Variable Initialization and Maintenance

State variables (defined in Section 6.8.1 of [RFC5880]) need to be initialized or manipulated differently, depending on the session type.

- o `bfd.DemandMode`: This variable MUST be initialized to 1 for session type `SBFDInitiator` and MUST be initialized to 0 for session type `SBFDReflector`. This is done to prevent loops (see Appendix A).

7. S-BFD Procedures

7.1. Demultiplexing of S-BFD Control Packet

An S-BFD packet MUST be demultiplexed with lower-layer information (e.g., dedicated destination UDP port [RFC7881], associated Channel Type [RFC7885]). The following procedure SHOULD be executed on both initiator and reflector:

If the packet is an S-BFD packet

If the S-BFD packet is for an SBFDFReflector

The packet MUST be looked up to locate a corresponding SBFDFReflector session based on the value from the Your Discriminator field in the table describing S-BFD Discriminators.

Else

The packet MUST be looked up to locate a corresponding SBFDFInitiator session or classical BFD session based on the value from the Your Discriminator field in the table describing BFD Discriminators. If no match, then the received packet MUST be discarded.

If the session is an SBFDFInitiator session

The destination of the packet (i.e., the destination IP address) SHOULD be verified as being for itself.

Else

The packet MUST be discarded.

Else

The procedure described in Section 6.8.6 of [RFC5880] MUST be applied.

More details on S-BFD Control packet demultiplexing are provided in relevant S-BFD data-plane documents.

7.2. Responder Procedures

A network node that receives S-BFD Control packets transmitted by an initiator is referred to as the responder. The responder, upon reception of S-BFD Control packets, is to verify the validity of the packets, as described in [RFC5880].

7.2.1. Responder Demultiplexing

An S-BFD packet MUST be demultiplexed with lower-layer information. The following procedure SHOULD be executed by the responder:

If the Your Discriminator field is not one of the entries allocated for local entities

The packet MUST be discarded.

Else

The packet is determined to be handled by a Reflector BFD session responsible for that S-BFD Discriminator.

If allowable per local policy (e.g., administrative, security, rate-limiter)

The chosen Reflector BFD session SHOULD transmit a response BFD Control packet using the procedures described in Section 7.2.2.

7.2.2. Transmission of S-BFD Control Packet by SBFDRreflector

The contents of S-BFD Control packets sent by an SBFDRreflector MUST be set as per Section 6.8.7 of [RFC5880]. There are a few fields that need to be set differently from [RFC5880], as follows:

State (Sta)

Set to `bfd.SessionState` (either UP or AdminDown only). Clarification of Reflector BFD session state is described in Section 7.2.3.

Demand (D)

Set to 0, to indicate that the S-BFD packet is sent by the SBFDRreflector.

Detect Mult

Value to be copied from the Detection Multiplier field of the received BFD packet.

My Discriminator

Value to be copied from the Your Discriminator field of the received BFD packet.

Your Discriminator

Value to be copied from the My Discriminator field of the received BFD packet.

Desired Min TX Interval

Value to be copied from the Desired Min TX Interval field of the received BFD packet.

Required Min RX Interval

Set to `bfd.RequiredMinRxInterval`. Value indicating the minimum interval, in microseconds, between received S-BFD Control packets. Further details are provided in Section 7.2.3.

Required Min Echo RX Interval

If the device supports looping back S-BFD Echo packets

Set to the minimum required S-BFD Echo packet receive interval for this session.

Else

Set to 0.

7.2.3. Additional SBFDRreflector Behaviors

- o S-BFD Control packets transmitted by the SBFDRreflector MUST have Required Min RX Interval set to a value that expresses, in microseconds, the minimum interval between incoming S-BFD Control packets that this SBFDRreflector can handle. The SBFDRreflector can control how fast SBFDRinitiators will be sending S-BFD Control packets to themselves by ensuring that Required Min RX Interval indicates a value based on the current load.

7.3.1. SBFDInitiator State Machine

An SBFDInitiator may be a "persistent" session on the initiator with a timer for S-BFD Control packet transmissions (stateful SBFDInitiator). An SBFDInitiator may also be a module, a script, or a tool on the initiator that transmits one or more S-BFD Control packets "when needed" (stateless SBFDInitiator). For stateless SBFDInitiators, a complete BFD state machine may not be applicable. For stateful SBFDInitiators, the states and the state machine described in [RFC5880] will not function due to the SBFDReflector session only sending the UP and AdminDown states (i.e., the SBFDReflector session does not send the INIT state). The following diagram provides the RECOMMENDED state machine for stateful SBFDInitiators. The notation on each arc represents the state of the SBFDInitiator (as received in the State field in the S-BFD Control packet) or indicates the expiration of the Detection Timer. See Figure 4.

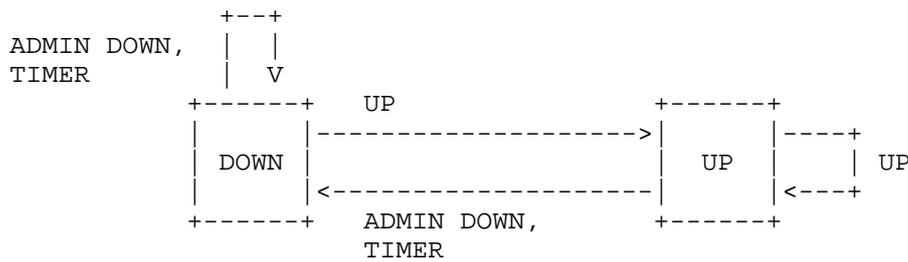


Figure 4: SBFDInitiator Finite State Machine

Note that the above state machine is different from the base BFD specification [RFC5880]. This is because the INIT state is no longer applicable for the SBFDInitiator. Another important difference is the transition of the state machine from the DOWN state to the UP state when a packet with an UP state setting is received by the SBFDInitiator. The definitions of the states and events have the same meanings as those defined in the base BFD specification [RFC5880].

7.3.2. Transmission of S-BFD Control Packet by SBFDDInitiator

The contents of S-BFD Control packets sent by an SBFDDInitiator MUST be set as per Section 6.8.7 of [RFC5880]. There are a few fields that need to be set differently from [RFC5880], as follows:

Demand (D)

Used to indicate that the S-BFD packet originated from the SBFDDInitiator. Always set to 1.

Your Discriminator

Set to bfd.RemoteDiscr. bfd.RemoteDiscr is set to the Discriminator value of the remote entity. It MAY be learnt from routing protocols or configured locally.

Required Min RX Interval

Set to 0.

Required Min Echo RX Interval

Set to 0.

7.3.3. Additional SBFDDInitiator Behaviors

- o If the SBFDDInitiator receives a valid S-BFD Control packet in response to a transmitted S-BFD Control packet to a remote entity, then the SBFDDInitiator SHOULD conclude that the S-BFD Control packet reached the intended remote entity.
- o When an SBFDDInitiator receives a response S-BFD Control packet, if the state specified is AdminDown, the SBFDDInitiator MUST NOT conclude that the reachability of the corresponding remote entity is lost and MUST back off the packet transmission interval for the remote entity to an interval no faster than 1 second.
- o When a sufficient number of S-BFD packets have not arrived as they should, the SBFDDInitiator SHOULD declare loss of reachability to the remote entity. The criteria for declaring loss of reachability and the action that would be triggered as a result are outside the scope of this document; the action MAY include logging an error.

- o Regarding the third bullet item, it is critical for an implementation to understand the latency to/from the Reflector BFD session on the responder. In other words, for the very first S-BFD packet transmitted by the SBFDDInitiator, an implementation MUST NOT expect a response S-BFD packet to be received for a time equivalent to the sum of the latencies: initiator to responder and responder back to initiator.
- o If the SBFDDInitiator receives an S-BFD Control packet with the Demand (D) bit set, the packet MUST be discarded (see Appendix A).

7.4. Diagnostic Values

The diagnostic value in both directions MAY be set to a certain value, to attempt to communicate further information to both ends. Implementations MAY use the already-existing diagnostic values defined in Section 4.1 of [RFC5880]. However, details regarding this topic are outside the scope of this specification.

7.5. The Poll Sequence

The Poll Sequence MAY be used in both directions. The Poll Sequence MUST operate in accordance with [RFC5880]. An SBFDDReflector MAY use the Poll Sequence to slow down the rate at which S-BFD Control packets are generated from an SBFDDInitiator. This is done by the SBFDDReflector, using the procedures described in Section 7.2.3 and setting the Poll (P) bit in the reflected S-BFD Control packet. The SBFDDInitiator is to then send the next S-BFD Control packet with the Final (F) bit set. If an SBFDDReflector receives an S-BFD Control packet with the P bit set, then the SBFDDReflector MUST respond with an S-BFD Control packet with the P bit cleared and the F bit set.

8. Operational Considerations

S-BFD provides a smooth and continuous (i.e., seamless) operational experience as an Operations, Administration, and Maintenance (OAM) mechanism for connectivity checking and connection verification. This is achieved by providing a simplified mechanism with a large proportion of negotiation aspects eliminated, resulting in faster and simpler provisioning.

Because of this simplified mechanism, due to a misconfiguration an SBFDDInitiator could send S-BFD Control packets to a target that does not exist or that is outside the S-BFD administrative domain. As explained in Section 7.3.1, an SBFDDInitiator can be a persistent initiator or a "when needed" one. When an S-BFD persistent SBFDDInitiator is used, a deployment SHOULD ensure that S-BFD Control packets do not propagate for an extended period of time outside of

the administrative domain that uses it. Further, operational measures SHOULD be taken to determine if responses to S-BFD packets are not sent for an extended period of time and then remediate the situation. These potential concerns are largely mitigated by dynamic advertisement mechanisms for S-BFD and with automation checks before applying configurations.

8.1. Scaling Aspect

This mechanism brings forth one noticeable difference in terms of the scaling aspect: the number of SBFDReflectors. This specification eliminates the need for egress nodes to have fully active BFD sessions when only one side desires to perform continuity tests. With the introduction of the Reflector BFD concept, egress is no longer required to create any active BFD sessions on a per-path/LSP/function basis. Because of this, the total number of BFD sessions in a network is reduced.

8.2. Congestion Considerations

When S-BFD performs failure detection, it consumes resources, including bandwidth and CPU processing. To avoid congestion, it is therefore imperative that operators correctly provision the rates at which S-BFD packets are transmitted. When BFD is used across multiple hops, a congestion control mechanism MUST be implemented, and when congestion is detected, the BFD implementation MUST reduce the amount of traffic it generates. The exact mechanism used to detect congestion is outside the scope of this specification but may include the detection of lost BFD Control packets or other means. The SBFDReflector can limit the rate at which SBFDDInitiators will be sending S-BFD Control packets by utilizing Required Min RX Interval, but at the expense of detection time (i.e., detection time will increase).

9. Co-existence with Classical BFD Sessions

Demultiplexing requirements for the initial packet are described in Section 7.1. Because of this, the S-BFD mechanism can co-exist with classical BFD sessions.

10. S-BFD Echo Function

The concept of the S-BFD Echo function is similar to the BFD Echo function described in [RFC5880]. S-BFD Echo packets have the destination of "self"; thus, S-BFD Echo packets are self-generated and self-terminated after traversing a link/path. S-BFD Echo packets are expected to U-turn on the target node in the data plane and MUST NOT be processed by any Reflector BFD sessions on the target node.

When using the S-BFD Echo function, it is RECOMMENDED that:

- o Both S-BFD Control packets and S-BFD Echo packets be sent.
- o Both S-BFD Control packets and S-BFD Echo packets have the same semantics in the forward direction to reach the target node.

In other words, it is not preferable to send just S-BFD Echo packets without also sending S-BFD Control packets. There are two reasons behind this suggestion:

- o S-BFD Control packets can verify the reachability of the intended target node; this allows one to have confidence that S-BFD Echo packets are U-turning on the expected target node.
- o S-BFD Control packets can detect when the target node is going out of service (i.e., by receiving AdminDown state).

S-BFD Echo packets can be spoofed and can U-turn in a transit node before reaching the expected target node. When the S-BFD Echo function is used, it is RECOMMENDED in this specification that both S-BFD Control packets and S-BFD Echo packets be sent. While the additional use of S-BFD Control packets alleviates these two concerns, some form of authentication MAY still be included.

The usage of the Required Min Echo RX Interval field is described in Sections 7.2.2 and 7.3.2. Because of the stateless nature of SBFDRreflector sessions, a value specified in the Required Min Echo RX Interval field is not very meaningful to the SBFDRreflector. Thus, it is RECOMMENDED that the Required Min Echo RX Interval field simply be set to zero by the SBFDRinitiator. The SBFDRreflector MAY set the Required Min Echo RX Interval field to an appropriate value to control the rate at which it wants to receive S-BFD Echo packets.

The following aspects of S-BFD Echo functions are left as implementation details and are outside the scope of this document:

- o Format of the S-BFD Echo packet (e.g., data beyond UDP header).
- o Procedures on when and how to use the S-BFD Echo function.

11. Security Considerations

The same security considerations as those described in [RFC5880] apply to this document. Additionally, implementing the following measures will strengthen security aspects of the mechanism described by this document:

- o The SBFDDInitiator MAY pick a sequence number to be set in "sequence number" in the Authentication Section, based on the configured authentication mode.
- o The SBFDDReflector MUST NOT use the crypto sequence number to make a decision about accepting the packet. This is because the SBFDDReflector does not maintain S-BFD peer state and because the SBFDDReflector can receive S-BFD packets from multiple SBFDDInitiators. Consequently, BFD authentication can be used, but not the sequence number.
- o The SBFDDReflector MAY use the Auth Key ID in the incoming packet to verify the Authentication Data.
- o The SBFDDReflector MUST accept the packet if authentication is successful.
- o The SBFDDReflector MUST compute the Authentication Data and MUST use the same sequence number that it received in the S-BFD Control packet to which it is responding.
- o The SBFDDInitiator SHOULD accept an S-BFD Control packet with a sequence number within the permissible range. One potential approach is the procedure explained in [BFD-GEN-AUTH].

Using the above method,

- o SBFDDReflectors continue to remain stateless, despite using security.
- o SBFDDReflectors are not susceptible to replay attacks, as they always respond to S-BFD Control packets irrespective of the sequence number carried.

- o An attacker cannot impersonate the responder, since the SBFDDInitiator will only accept S-BFD Control packets that come with the sequence number that it had originally used when sending the S-BFD Control packet.

Additionally, the use of strong forms of authentication is strongly encouraged for S-BFD. The use of Simple Password authentication [RFC5880] potentially puts other services at risk if S-BFD packets can be intercepted and those password values are reused for other services.

Considerations related to loop problems are covered in Appendix A.

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